

SHANDONG FENGXIANG CO., LTD.

9977

2023 4 27

(1) H
(2)
(3)

2023 4 27 2023 5 5
2023 5 5 2023 5 19
H
2
H 15 16 17 19
20 22
http://www.hkexnews.hk http://
www.fengxiang.com H

24 2023 5 18

H

2023 5 5

. 1

. 5

. 15

2023 H 17

2023 20

2020 2020 /F90 1 T

1.00

2023 5 19

H

2 2023

20 22

H 1.00

H 2023 5 19

2 2023 H

17 19

H

H

H 300,000,000 H

2023 2 1 H

2023 5 2

H H H

H

Falcon Holding LP

PO Box 472, 2nd Floor, Harbour Place, 103 South Church Street, George Town, Grand Cayman, KY1-1106, Cayman Islands

H

H

%


Foods
凤祥食品

II. H

H

1. *H*

H 300,000,000

H

H

5.

H 1.5132

(i) H 1.52 0.45%;

(ii)
H 1.504 0.61%

(iii)
H 1.502 0.75%

(iv) 1.87 2.24
32.41% 2022 12 31 1,400,000,000 2022
12 31 2,612.0

H (i)
H
(ii)

H 1.5132
0.68x

2023 4 27 2.19x
002299.SZ 002746.SZ

(i) (ii)
(iii) (iv)

H

H H H 1.5132
H 0.08% 7.27B
H 25% H

6.

H 1.5132 H 453,960,000
378,300,000 H
70% 12
2022 12 31 11
H 30%

12

7.

12
H
H

8. *H*

H

(i) H

(ii)

(iii) H H
H

9. *H*

H H

10.

H H

11.

H

12.

H

H

(i)

H

H

(ii) H

(iii) H

H

H

1,210,640,005

992,854,500 217,785,505 H

2023 2 1 86.47%

8.08(1)(a) 25%

15% H 2023 2 2 9

8.08(1)(a)

2023 2 1 2023 8 31

H H

(a) Falcon Holding GP Limited (b)

H 8.08(1)(a)

300,000,000 H

21.43% H

H

2022 12 31 11

H

1,400,000,000 355,000,000

H 1,045,000,000

H 300,000,000

(i) (ii) H

H

% %

— Falcon Holding LP	992,854,500	70.92	992,854,500	58.40
—	52,145,500	3.72	52,145,500	3.07
	1,045,000,000	74.64	1,045,000,000	61.47
H				
—	—	—	300,000,000	17.65
—Falcon Holding LP	217,785,505	15.56	217,785,505	12.81
— *1*	240,000	0.02	240,000	0.01
— *1*	80,000	0.01	80,000	0.00
—2020 *2*	495,000	0.04	495,000	0.03
—2021 *2*	21,133,000	1.51	21,133,000	1.24
— H	115,266,495	8.22	115,266,495	6.78
H	355,000,000	25.36	655,000,000	38.53
	1,400,000,000	100.00	1,700,000,000	100.00

(1)

(2) 2020 2021 2020 2021

H

2,976,000 506,000 0.21% 0.04%

(3)

III.

H

H

17.05A

2020 2021

IV. 12

12

H

H

H 2023 5 19

H

2 H

17 19 20 22

H

H

183 17M H

24

2023 5 18

VI.

13.39(4)

VII.

VIII.

2023 5 5

风格


Fo Food
凤祥食品

(b)

H

2023 5 5

1. 2023 5 19 H H 2.26 1 Tf 164 0639 0 TD ( )Tj /I
H 2023
5 16 2023 5 19

5.

i. H H

ii. H 2023 5 5 H

iii.

183
17 1712–1716
(852) 2862 8555
(852) 2865 0990

6.


Fo Food
凤祥食品

(b)

H

2023 5 5

1. 2023 5 19

2023 5

16 2023 5 19

2023 5 15

2.

3.

24

2023 5 18

4.

5.

i.

ii. 2023 5 5

iii.

(86) 635 713 8018
(86) 635 713 6002 166

6.